



April, 2024

Economic Perspectives Video

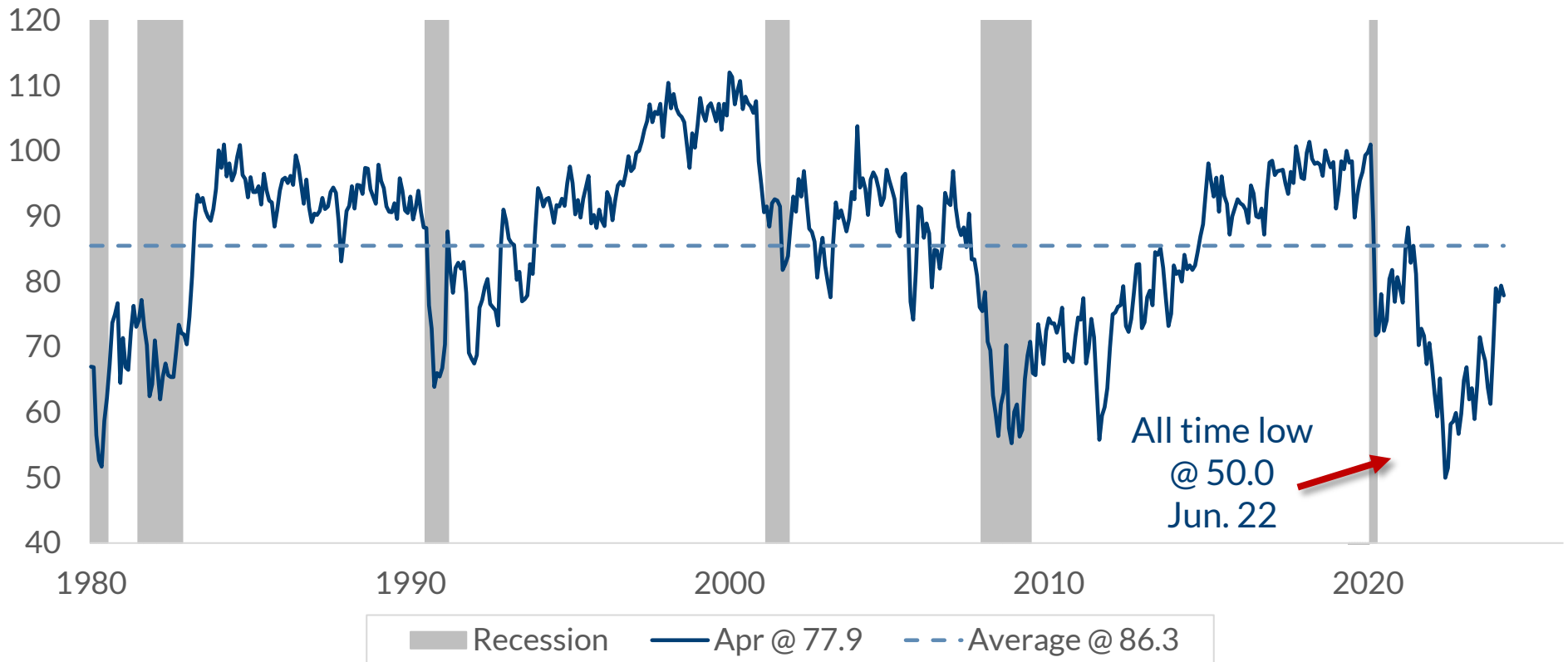
Consumer Sentiment: Why economists say “yay!” but consumers say “nay”

Paul Single, Managing Director & Senior Economist



Sentiment

Consumer Sentiment: University of Michigan
index, not seasonally adjusted



Data current as of April 25, 2024

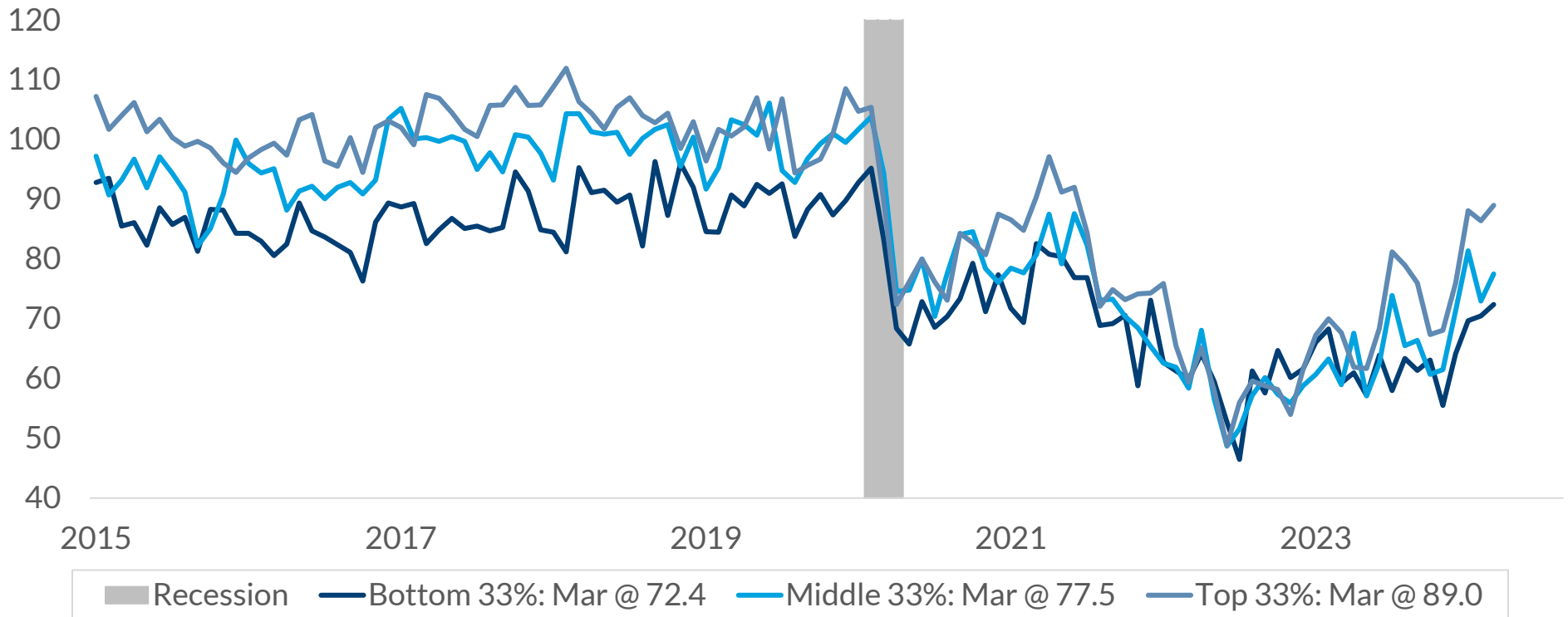
Source: University of Michigan

Information is subject to change and is not a guarantee of future results.



Sentiment

Consumer Sentiment: Income Bracket
 University of Michigan
 value, not seasonally adjusted



Data current as of April 25, 2024

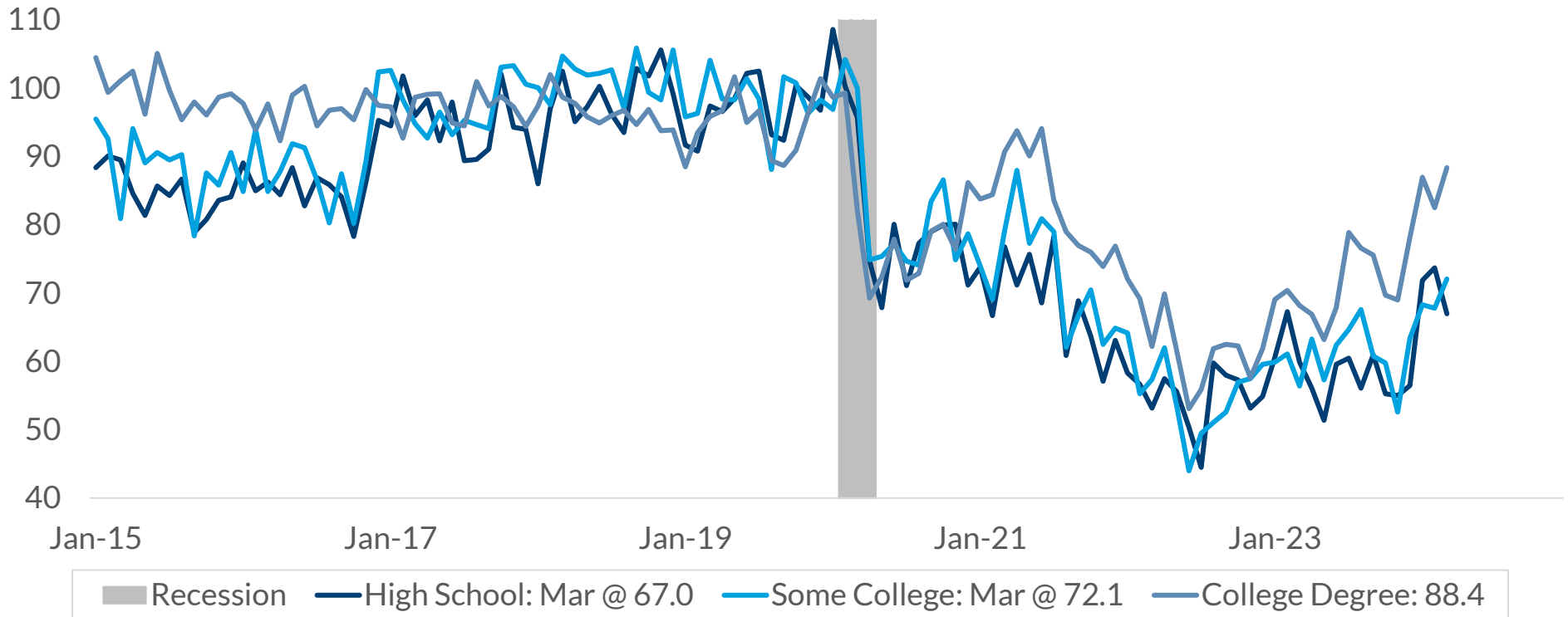
Source: University of Michigan

Information is subject to change and is not a guarantee of future results.



Sentiment

Consumer Sentiment: Education
 University of Michigan
 value, not seasonally adjusted



Data current as of April 25, 2024

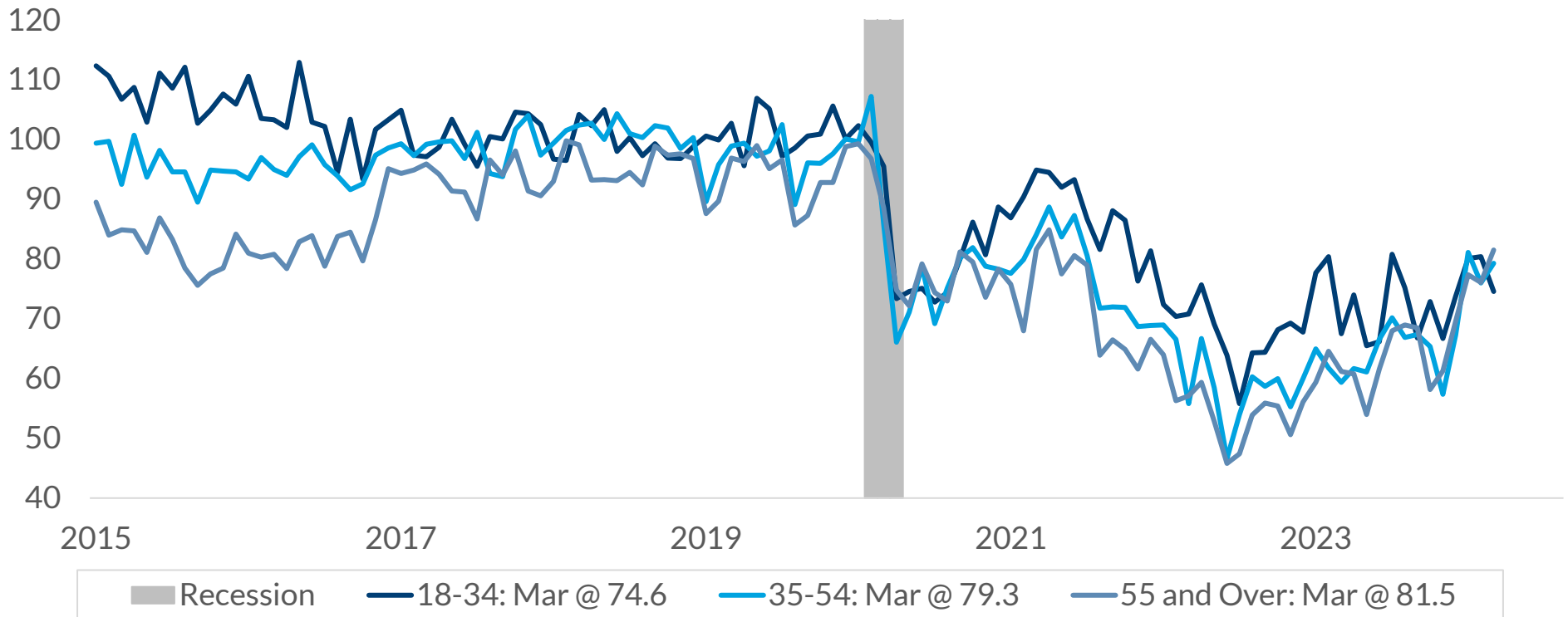
Source: University of Michigan

Information is subject to change and is not a guarantee of future results.



Sentiment

Consumer Sentiment: Age
 University of Michigan
 value, not seasonally adjusted



Data current as of April 25, 2024

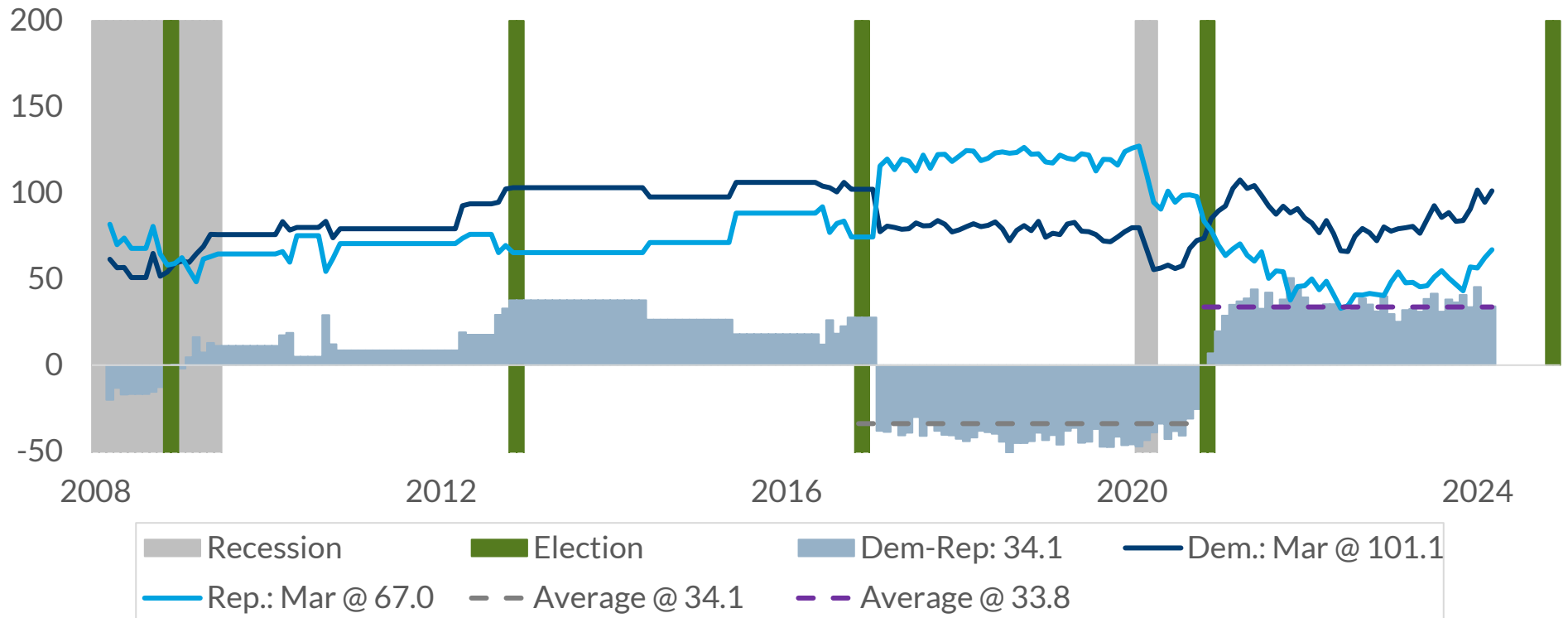
Source: University of Michigan

Information is subject to change and is not a guarantee of future results.



Sentiment

Consumer Sentiment: Political Parties
 University of Michigan
 value, not seasonally adjusted

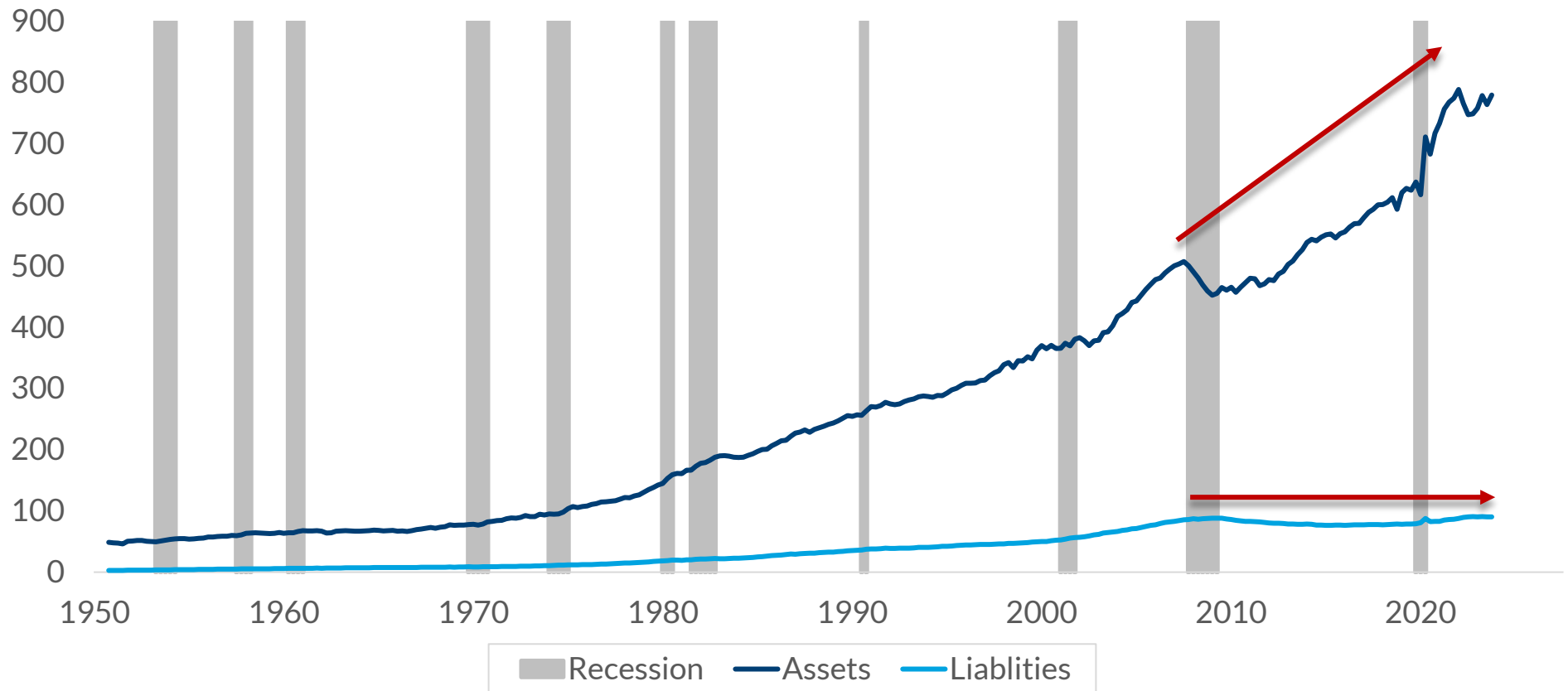


Data current as of April 25, 2024
 Source: University of Michigan
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Sentiment

Household Assets and Liabilities as a Percent of GDP

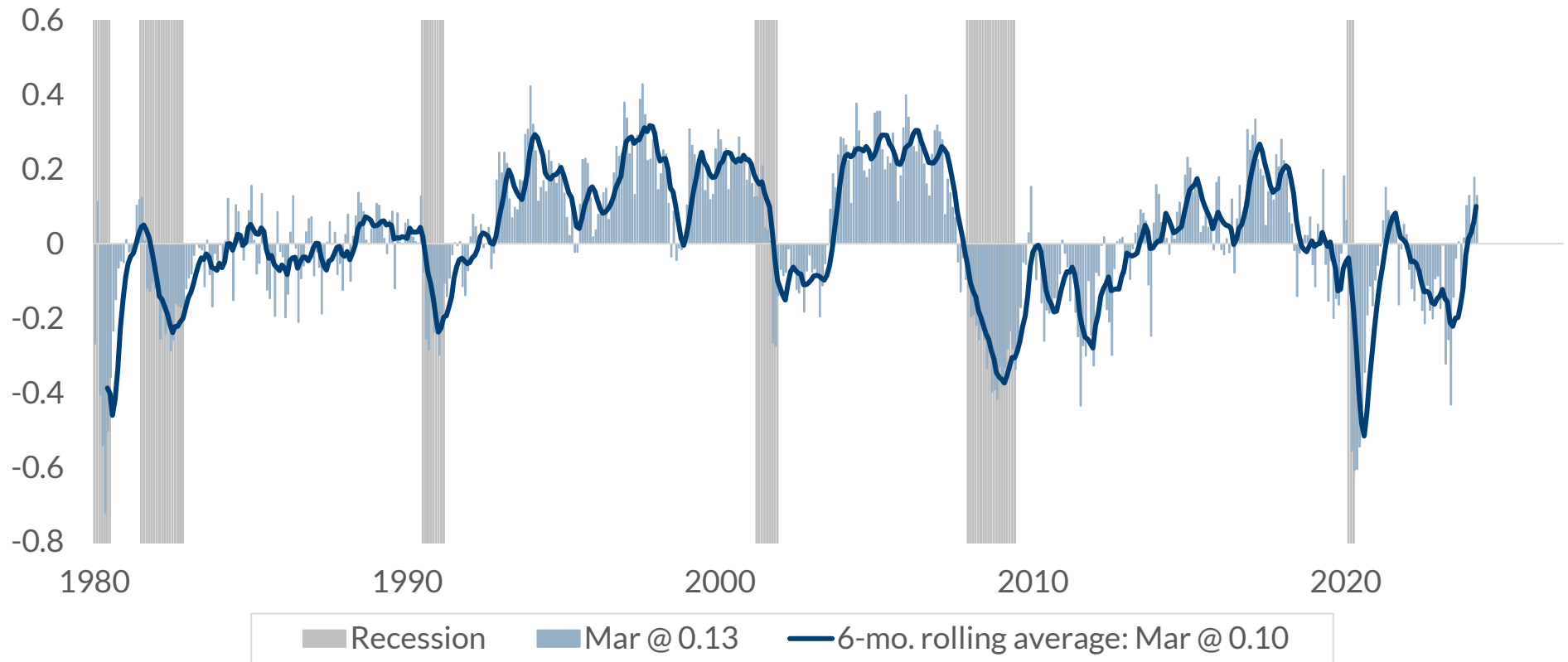


Data current as of April 25, 2024
 Sources: Federal Reserve Bank, Bureau of Economic Analysis
 Information is subject to change and is not a guarantee of future results.



Sentiment

Daily News Economic Sentiment
%, diffusion index, not seasonally adjusted



Data current as of April 25, 2024

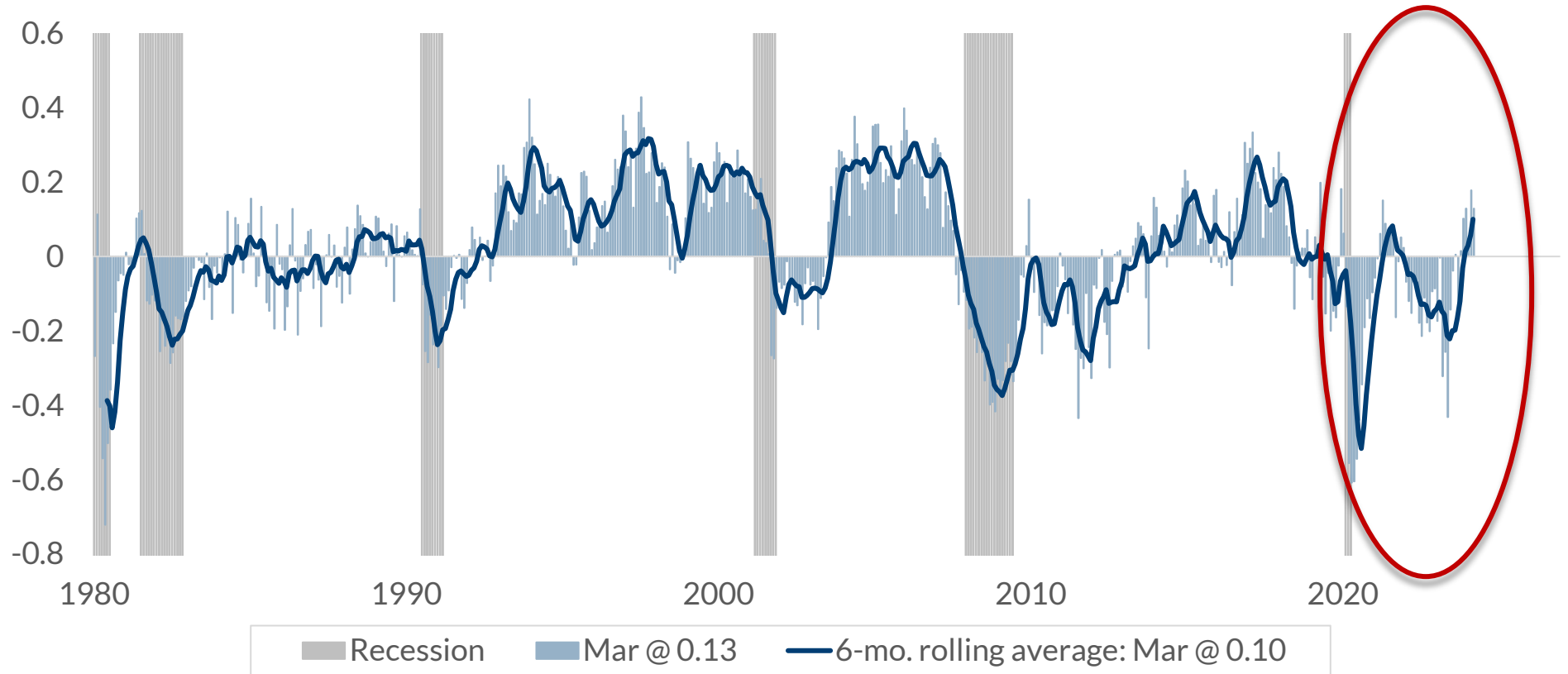
Sources:

Information is subject to change and is not a guarantee of future results.



Sentiment

Daily News Economic Sentiment
%, diffusion index, not seasonally adjusted



Data current as of April 25, 2024

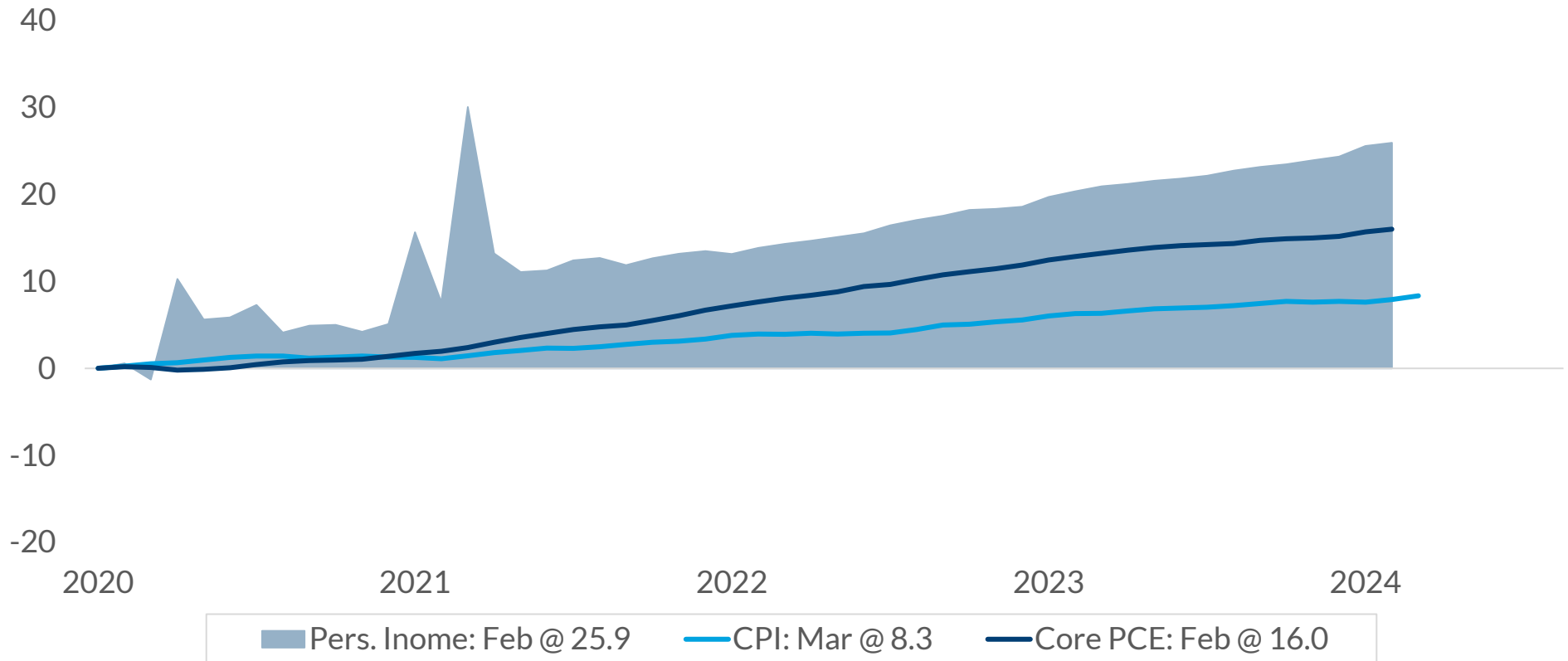
Sources: Federal Reserve Bank, Bureau of Economic Analysis

Information is subject to change and is not a guarantee of future results.



Sentiment

Income, Inflation, & Spending
%, indexed at 0.0 on January 2020

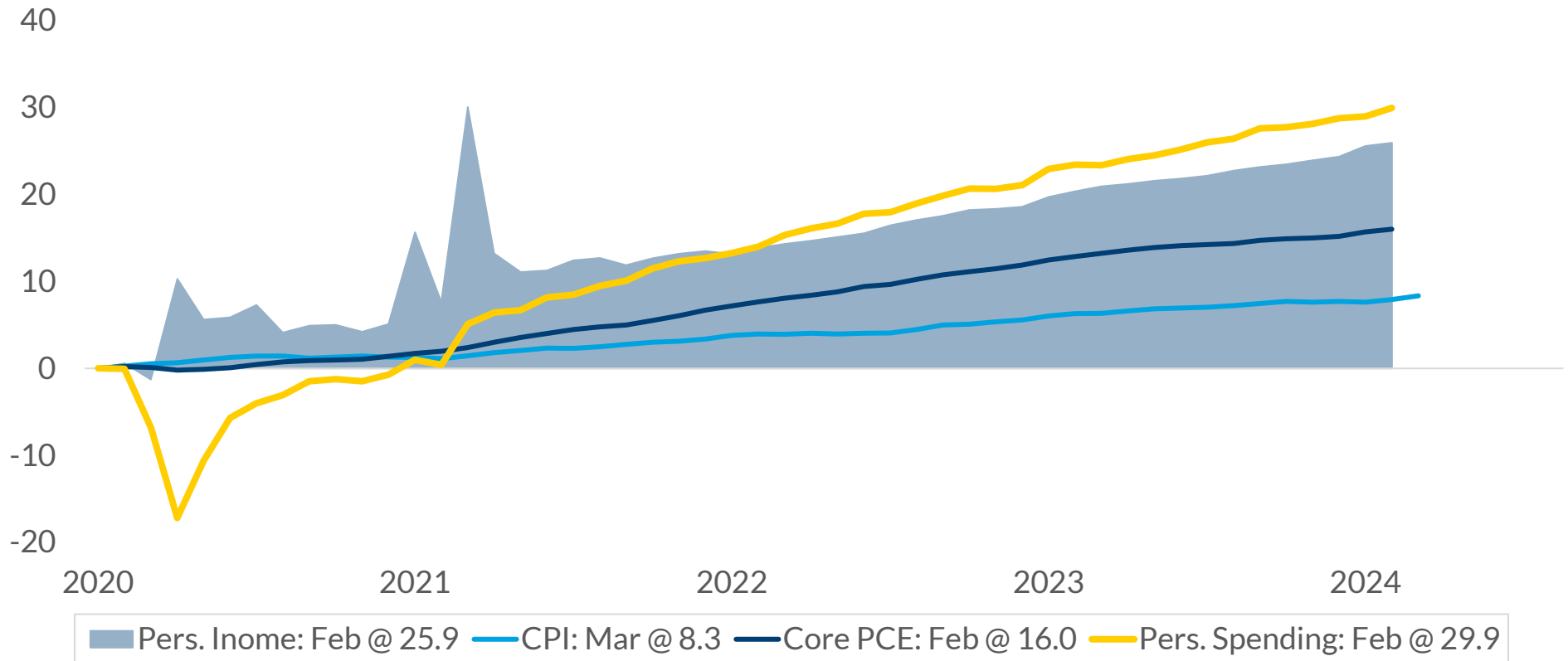


Data current as of April 25, 2024
 Source: Bureau of Economic Analysis, Bureau of Labor Statistics
 Information is subject to change and is not a guarantee of future results.



Sentiment

Income, Inflation, & Spending
%, indexed at 0.0 on January 2020



Data current as of April 25, 2024

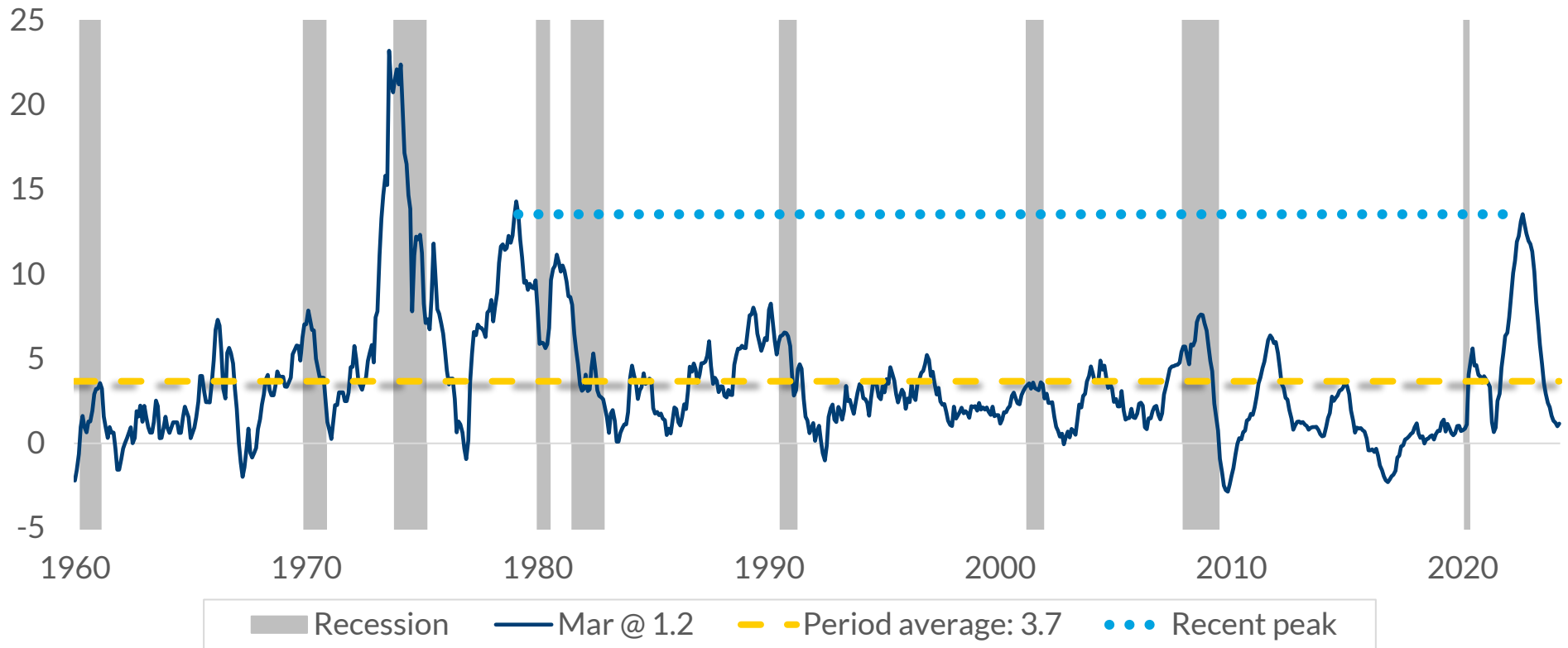
Sources: Bureau of Economic Analysis, Bureau of Labor Statistics

Information is subject to change and is not a guarantee of future results.



Sentiment

CPI: Food at Home
 % change, y-o-y, seasonally adjusted

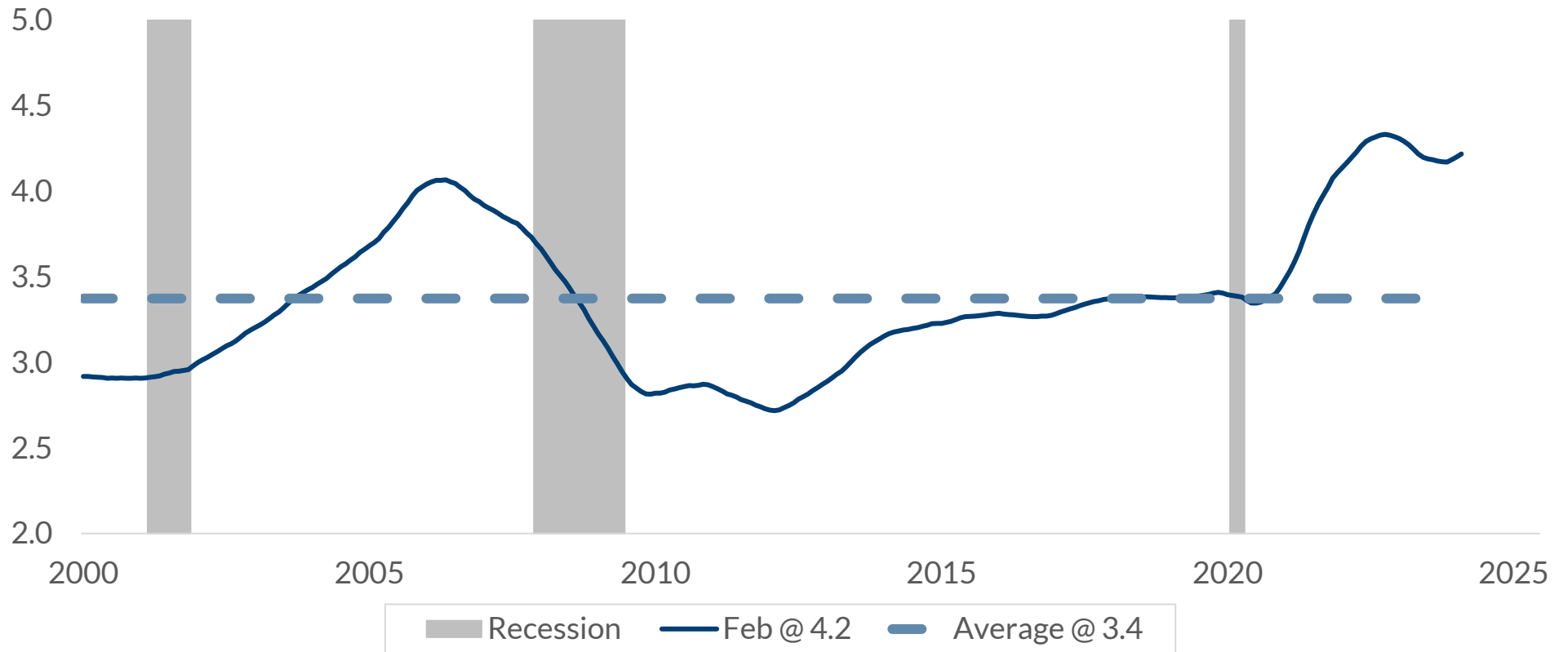


Data current as of April 25, 2024
 Source: Bureau of Labor Statistics
 Information is subject to change and is not a guarantee of future results.



Sentiment

Relative Home Cost
 %, median existing home price/median family income

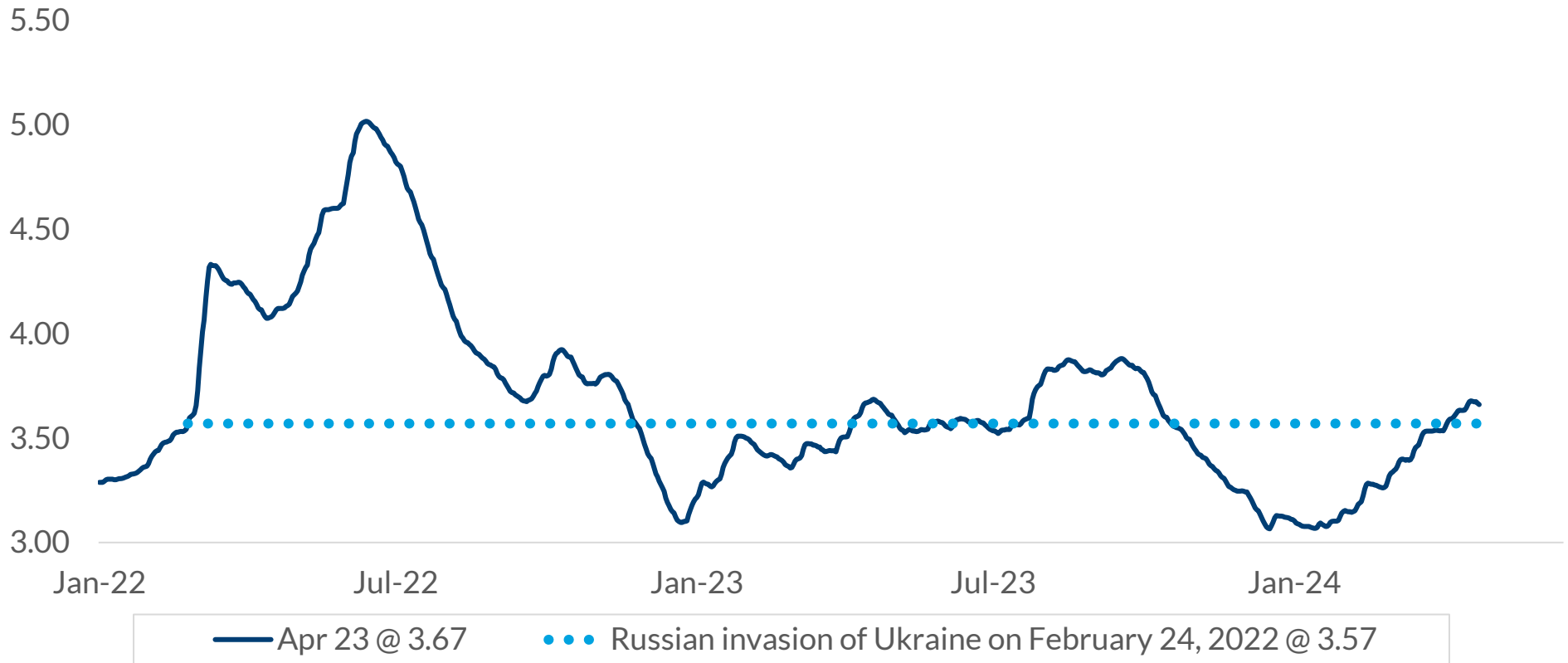


Data current as of April 25, 2024
 Source: Bureau of Labor Statistics
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Sentiment

Gasoline
\$ per gallon

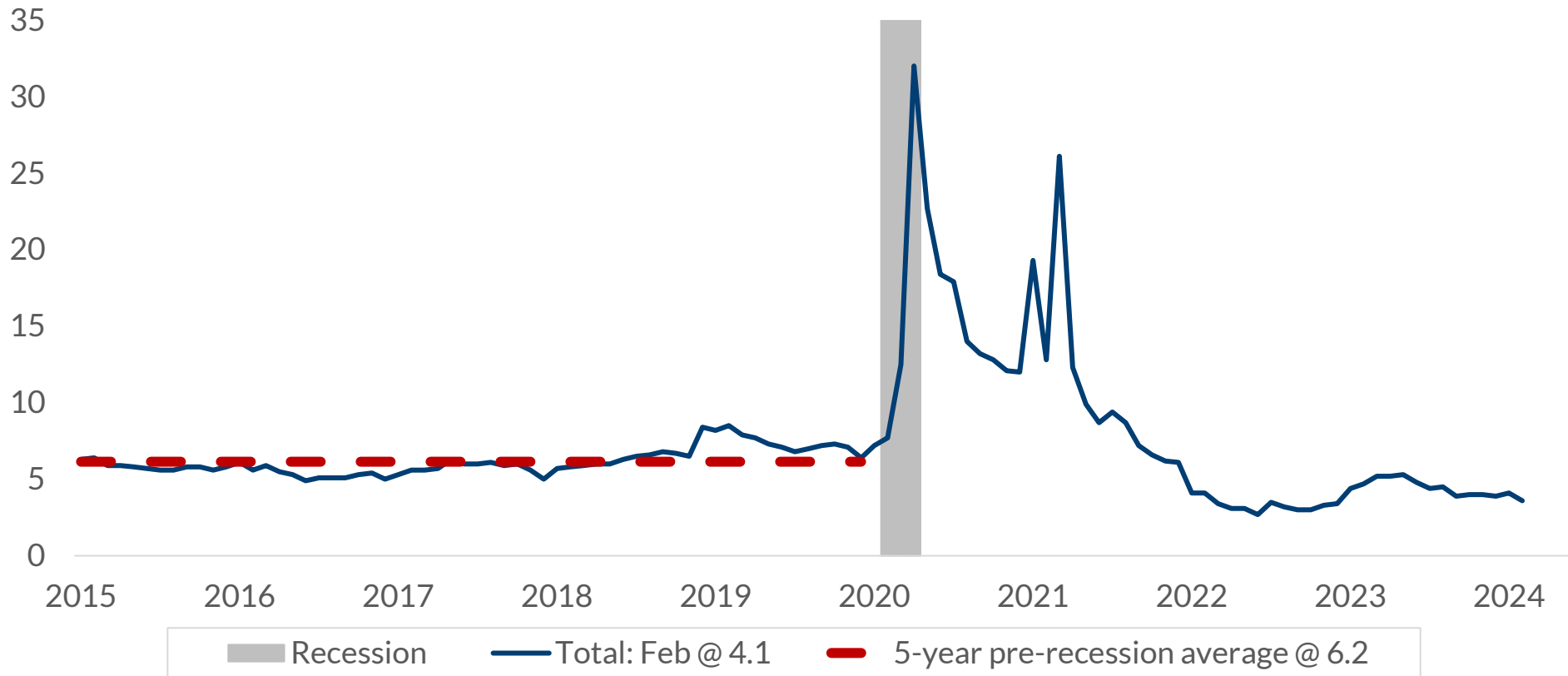


Data current as of April 25, 2024
 Source: American Automobile Association
 Information is subject to change and is not a guarantee of future results.



Sentiment

Personal Savings
%, seasonally adjusted



Data current as of April 25, 2024
 Source: Bureau of Labor Statistics
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