



*August, 2025*

# Economic Perspectives Video

## Leading Economic Indicators

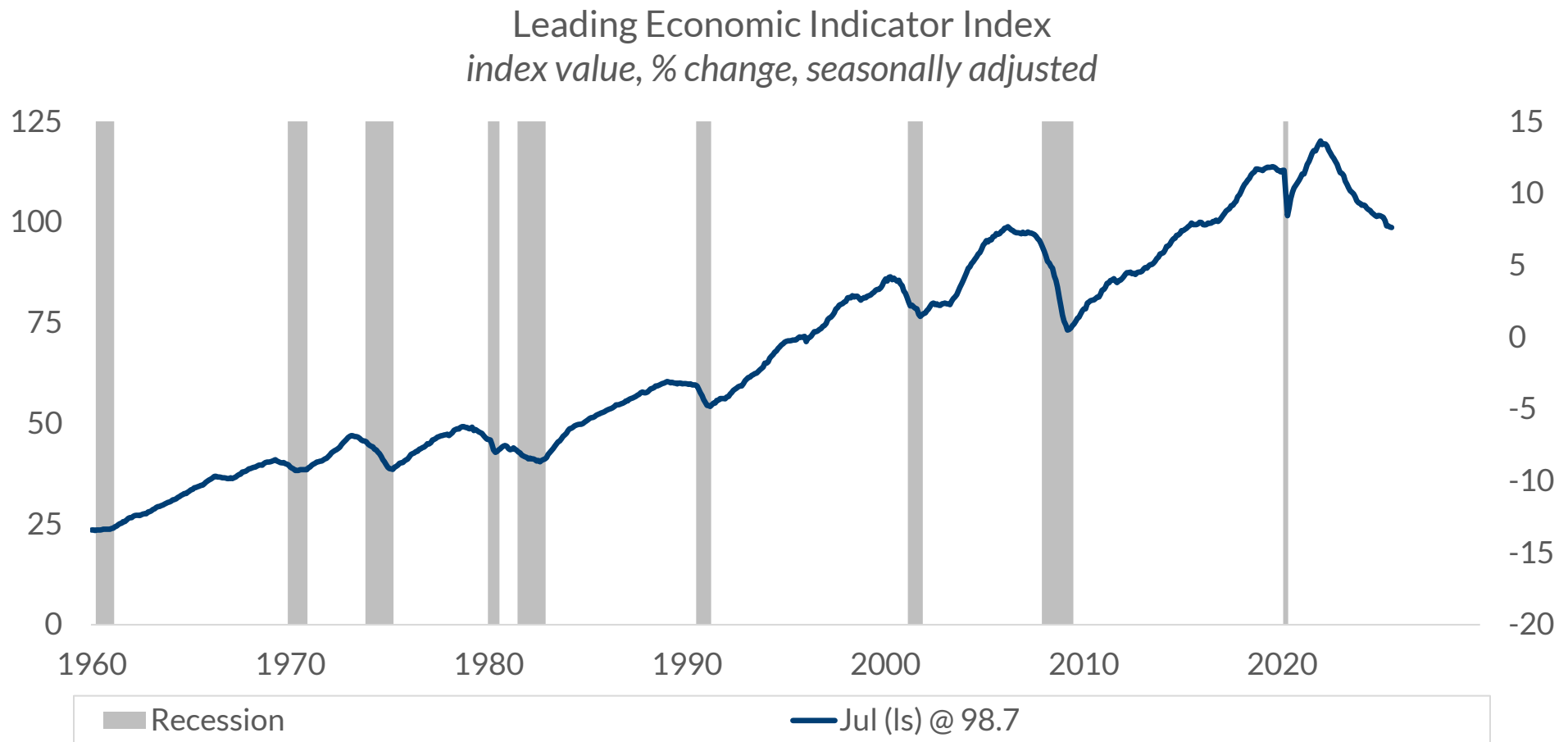
Paul Single, Managing Director & Senior Economist

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NON-DEPOSIT INVESTMENT PRODUCTS ARE: • NOT FDIC INSURED • NOT BANK GUARANTEED • MAY LOSE VALUE



# Leading Economic Indicators



Data current as of August 21, 2025

Source: The Conference Board

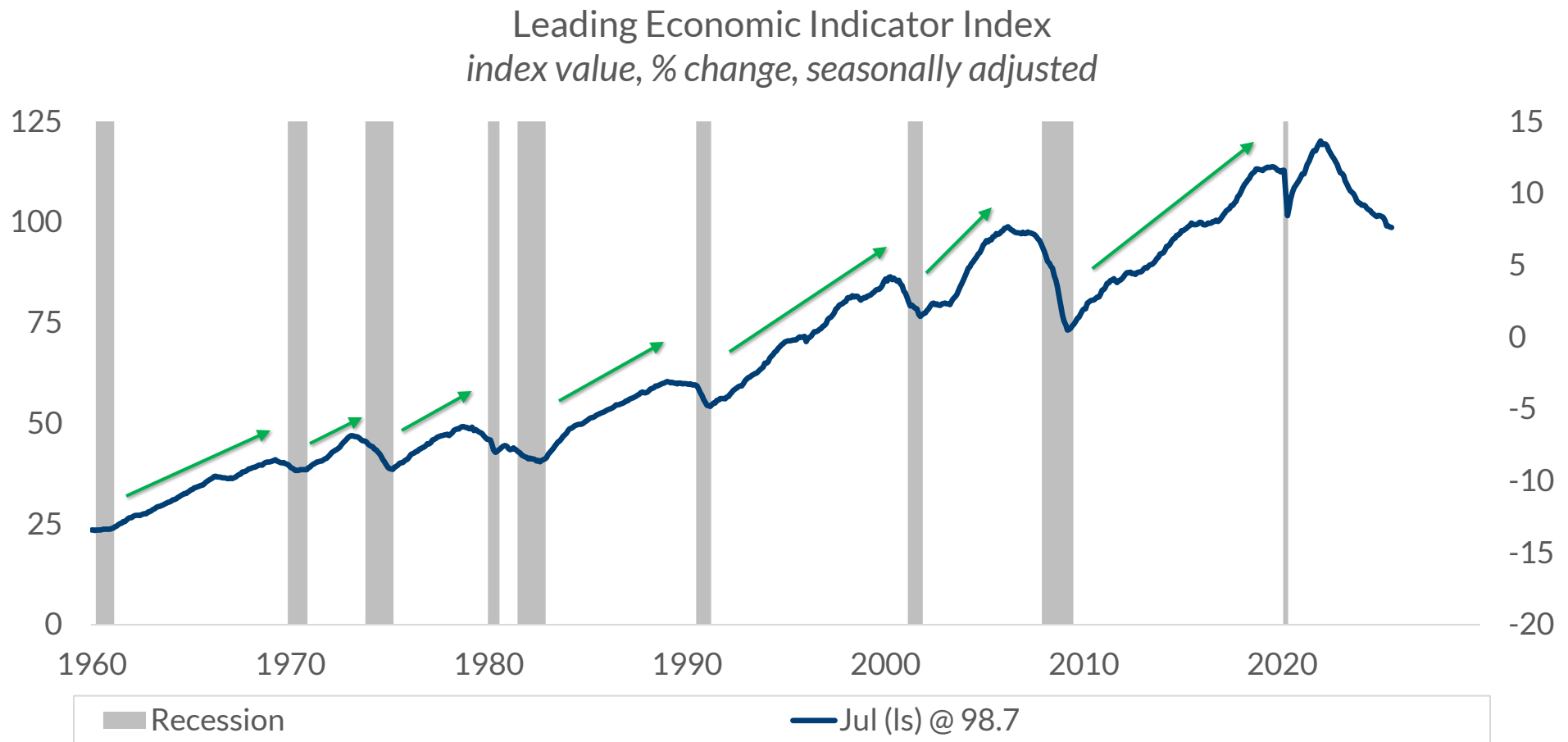
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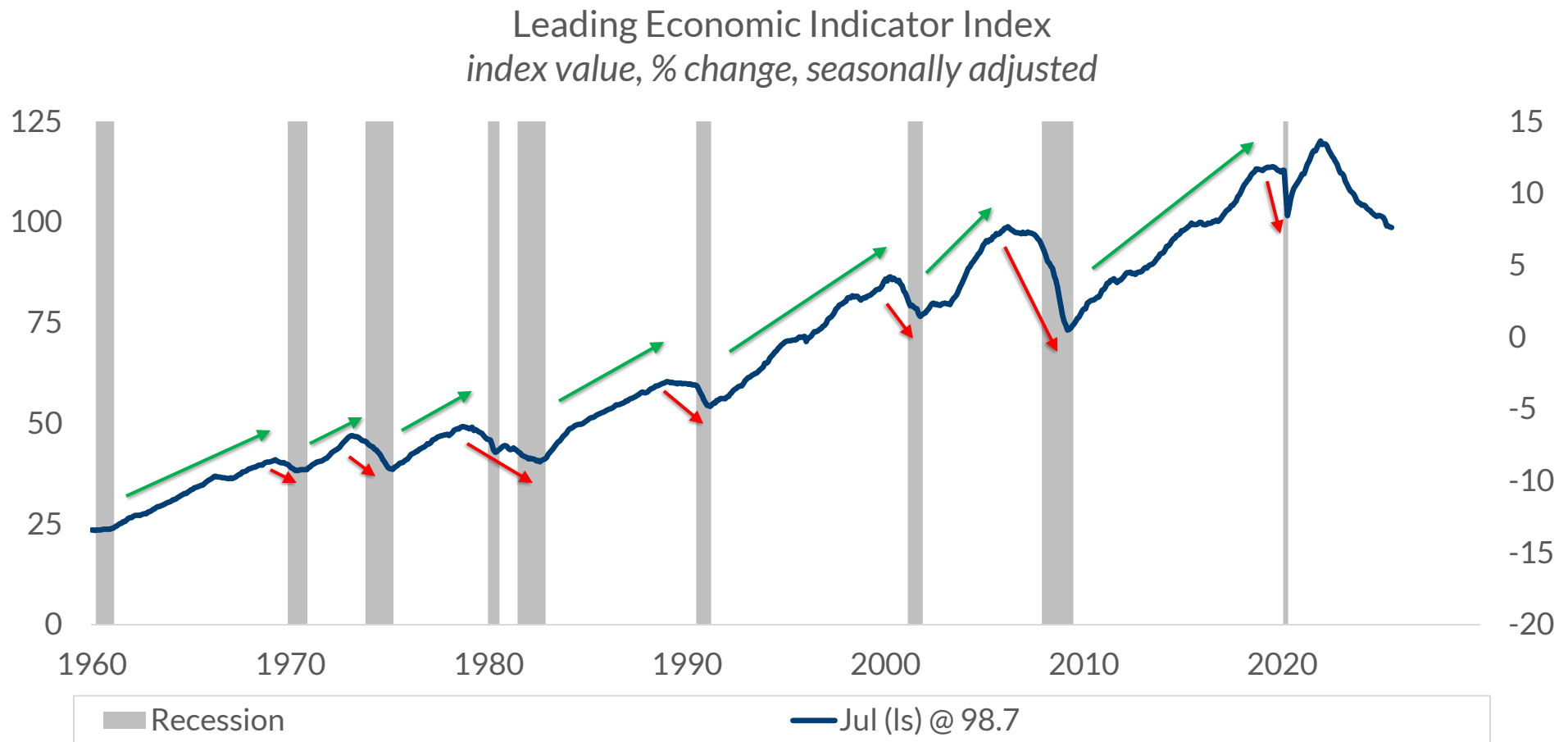
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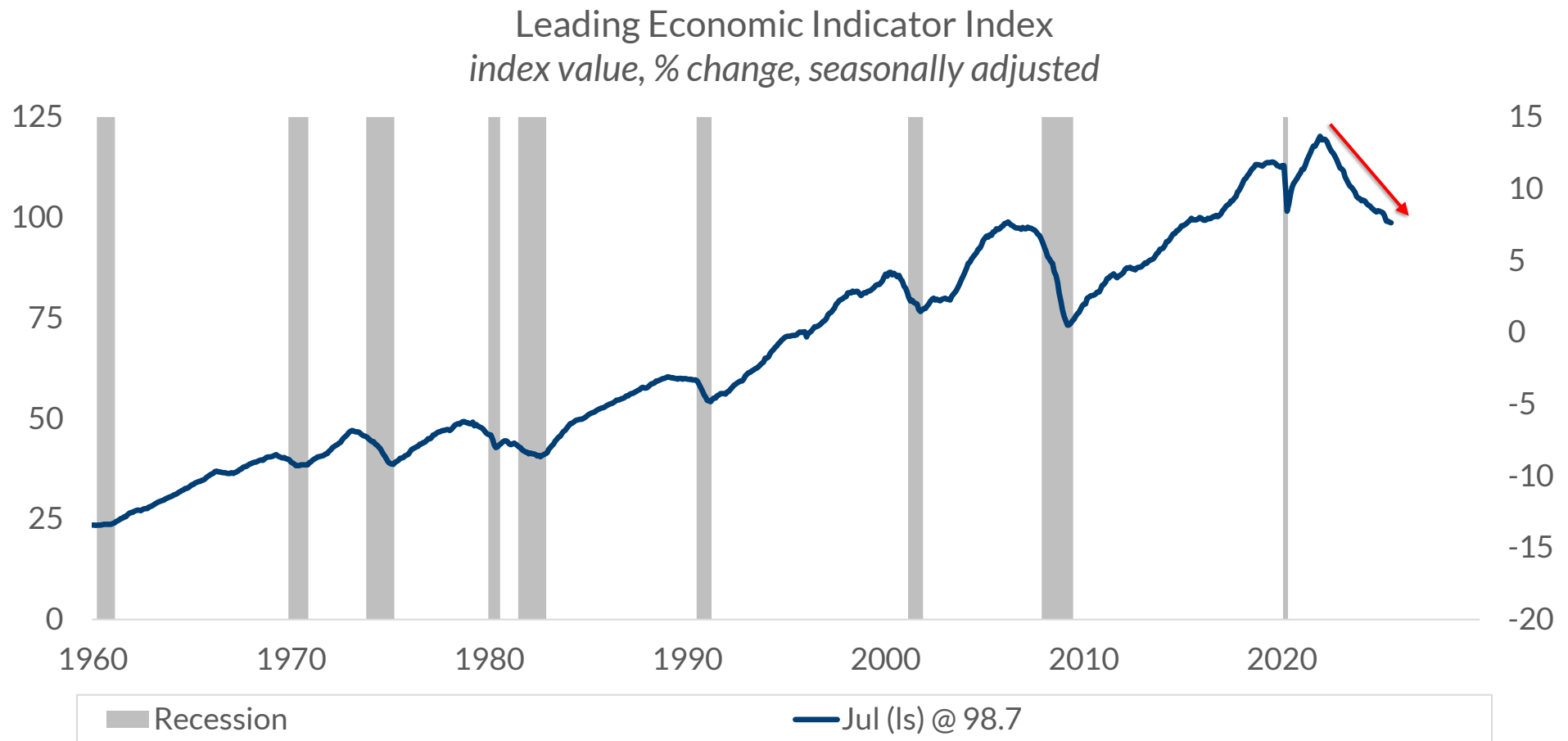
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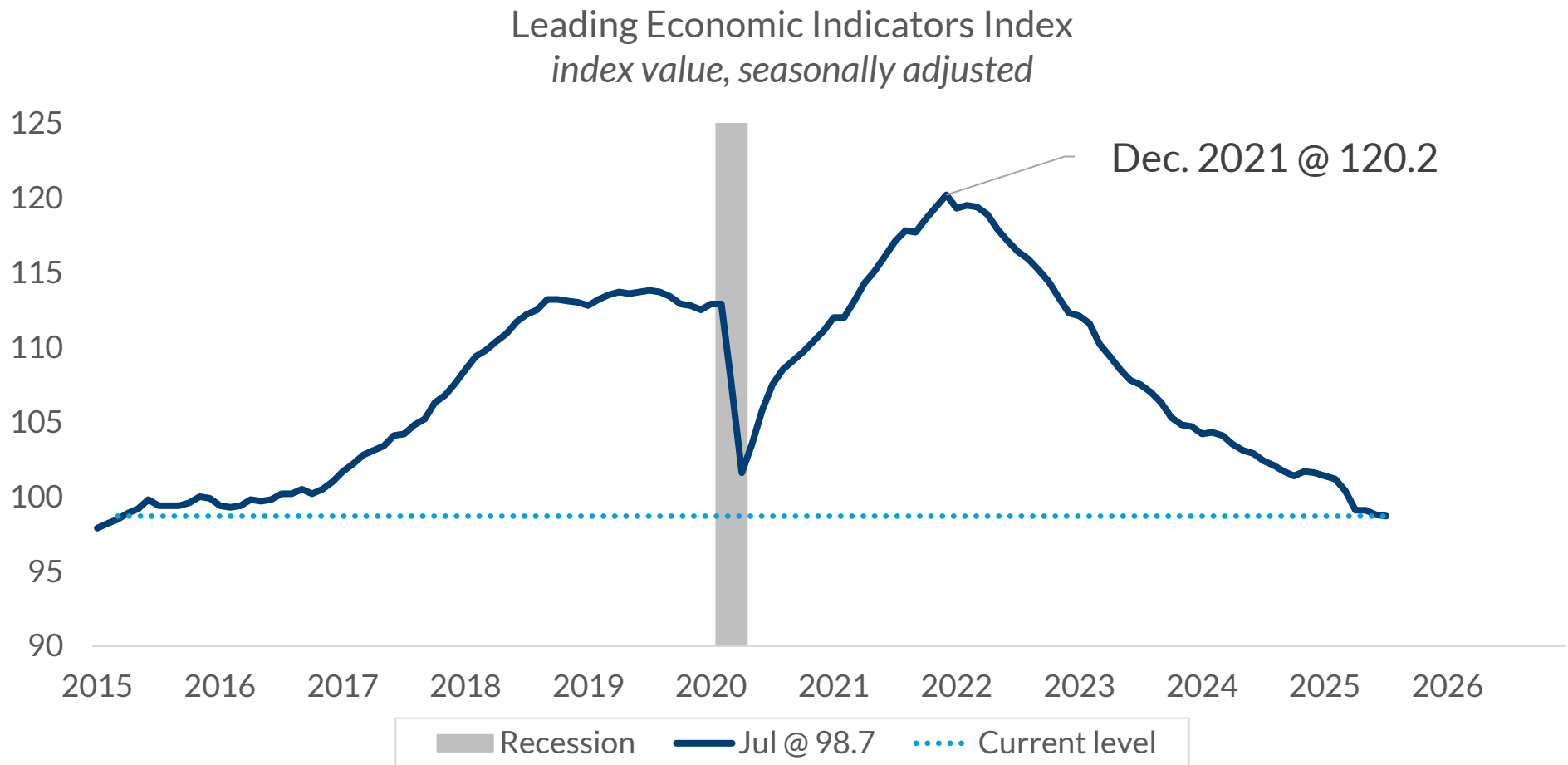
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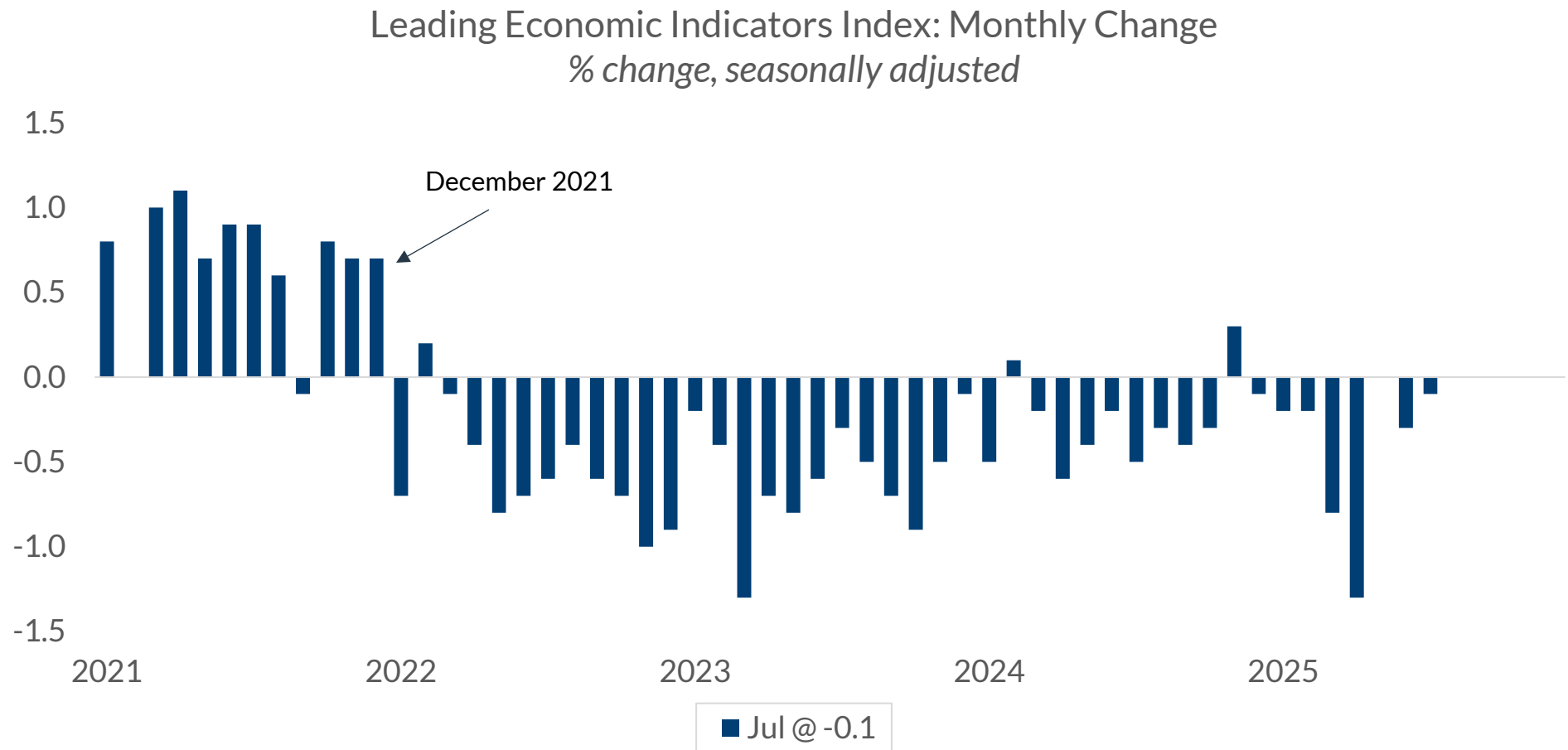
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# Leading Economic Indicators

Sentiment	Financial	Hard Economic Data
Consumer Confidence	S&P 500	Jobless Claims
ISM: Manufacturing New Orders	Yield Curve	Consumer Goods Orders
	Credit Conditions	Manufacturing Hours Worked
		Building Permits
		Non-Defense Capital Goods

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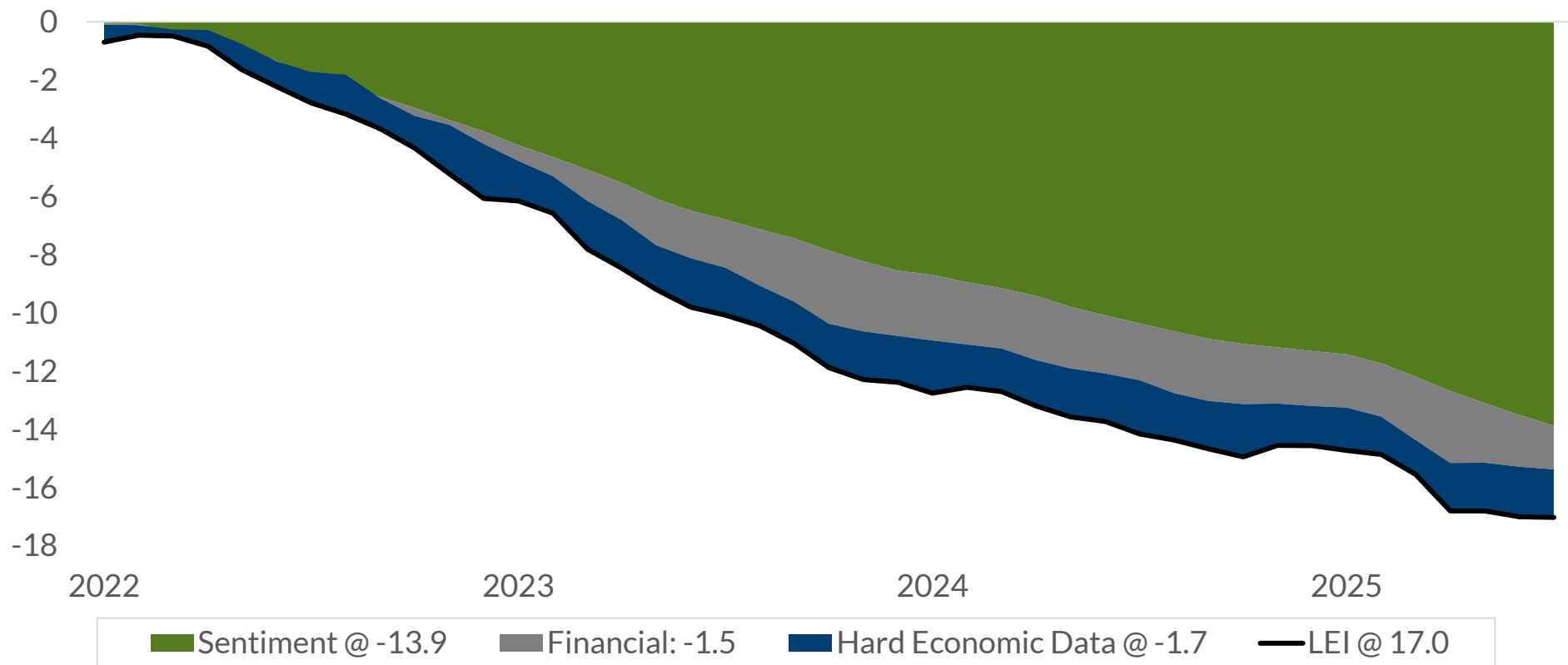
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# Leading Economic Indicators

LEI: Contribution to Performance  
%, seasonally adjusted, as of July 2025



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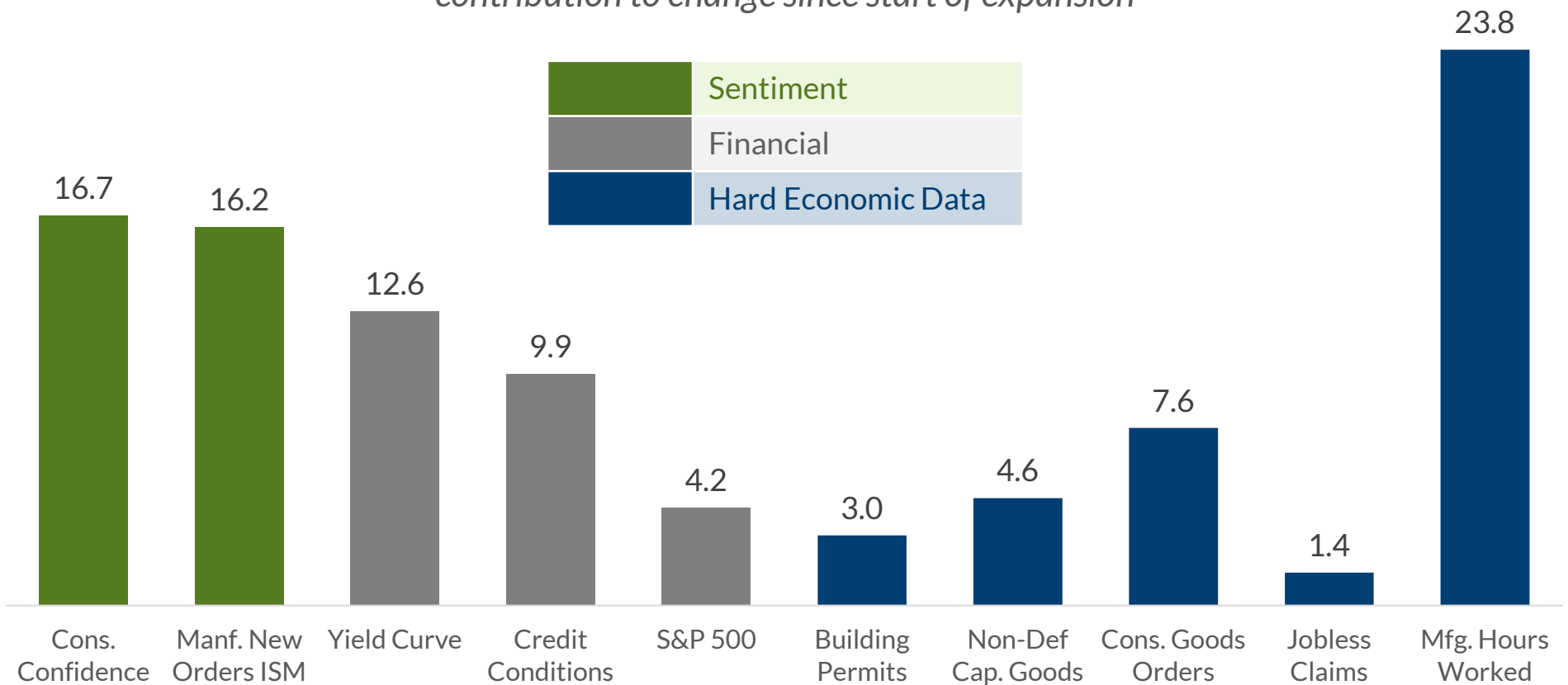
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# Leading Economic Indicators

Leading Economic Indicators Index  
contribution to change since start of expansion



Data current as of August 21, 2025

Source: The Conference Board

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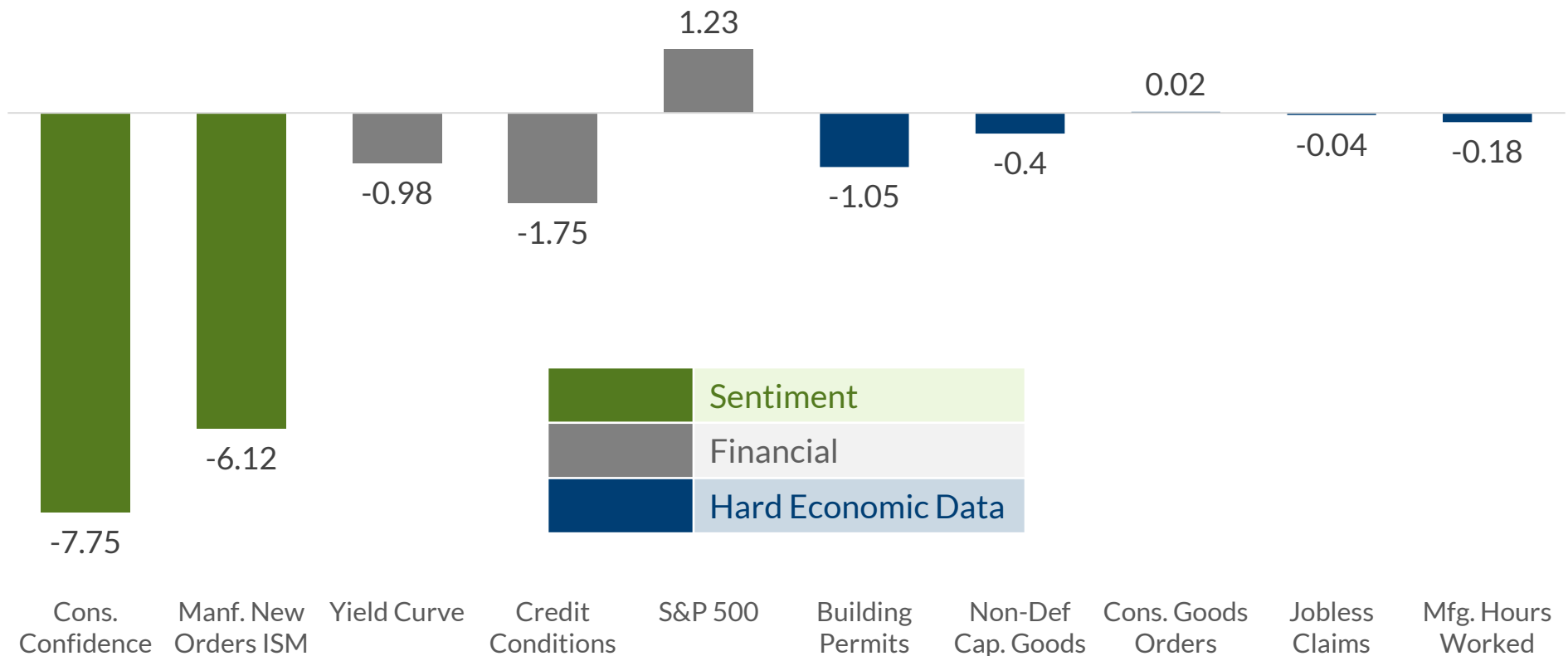
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# Leading Economic Indicators

Leading Economic Indicators Index  
contribution to change since January 2022



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